

## Agenda

### Baker McKenzie Seminar Series “Navigating International Project Finance” “A closer look at key issues when developing and financing international projects”

Date: Wednesday 3 July 2019 | Venue: BELLESALLE Onarimon Tower 3F Hall

Time	Topics	Speaker(s)	Language
1:00 pm - 1:20 pm	<b>Welcome and opening remarks</b>	Stephen Clugston	English
1:20 pm - 2:10 pm	<b>The role (and importance) of joint ventures and shareholder agreements</b> <ul style="list-style-type: none"> <li>Types of joint venture arrangements (consortia, unincos, incos)</li> <li>Sponsor involvement in project and financing documentation</li> <li>Minority sponsor/majority sponsor issues</li> <li>Key issues – exit rights (options), related party transactions, defaults</li> </ul>	Stephen Clugston, Samir S. Desai	English
2:10 pm - 3:00 pm	<b>A closer look at equity contributions and sponsor support</b> <ul style="list-style-type: none"> <li>Introduction to the context</li> <li>Types of equity contribution and sponsor support</li> <li>Some key structural and mechanical considerations</li> <li>Some case studies</li> </ul>	Stephen Clugston, Samir S. Desai	English
3:00 pm - 3:15 pm	<b>Coffee break</b>		
3:15 pm - 3:45 pm	<b>A closer look at intercreditor issues in practice</b> <ul style="list-style-type: none"> <li>Why appropriate stand-still periods are critical</li> <li>Who’s in charge?</li> <li>Swap counterparty voting rights</li> </ul>	Pierre Chiasson	English
3:45 pm - 4:30 pm	<b>Key project documents - structures and considerations and the lenders` perspective</b> <ul style="list-style-type: none"> <li>Why are the project documents so important?</li> <li>A look at key documents (construction, supply, offtake, O&amp;M) from a Lender`s perspective</li> <li>How the Lenders can stay involved</li> <li>Some case studies</li> </ul>	Stephen Clugston, Samir S. Desai	English

<b>4:30 pm - 4:45 pm</b>	<b>Coffee break</b>		
<b>4:45 pm - 5:45 pm</b>	<b>Avoiding and managing disputes in energy construction projects: effective claims management</b> <ul style="list-style-type: none"><li>• Introduction to construction claims management</li><li>• Identifying construction claims</li><li>• Documenting construction claims</li><li>• Communicating about construction claims</li></ul>	Yoshiaki Muto, Joel Greer	English
<b>5:45 pm - 6:00 pm</b>	<b>Q&amp;A / Closing Remarks</b>	Stephen Clugston	English